



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No sales reported. Demand limited as buyers remain unmotivated to purchase product. Offerings adequate. Parts and meats for domestic trading was light to moderate. Supplies adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on frozen tom drums and thigh meat, balance quiet. Demand good from Russia with interest noted from Asia and Mexico. Selective buying interest remains on tom drums, thigh meat and wings, with the balance of items light. Supplies are adequate except for drums and wings.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 26, 2003**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	58-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 27, 2003**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	58-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 27, 2003	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	60.00 **	57.50	65.90**
CENTRAL REGION	59.00	56.50	65.70**
WESTERN REGION	60.00 **	57.88	66.30**
16-24 LB TOMS			
EASTERN REGION	58.50 **	58.90 **	60.30**
CENTRAL REGION	57.00 **	58.00	59.90**
WESTERN REGION	58.00 **	59.00	60.40**

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
DELIVERED FIRST RECEIVERS, EASTERN REGION
CENTS PER POUND, WEEK OF 30-JUN-2003

	(8-16#)	(16-24#)	
	<u>HENS</u>	<u>LBS TOMS</u>	<u>LBS</u>
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE (000)</u>
SALES (PROMOTIONS INCLUDED)	67.03	132	64.00 20
SALES (PROMOTIONS NOT INCLUDED)	67.03	132	64.00 20
SALES (PROMOTIONS ONLY)			
SALES (PRICE TO BE DETERMINED)		40	40

TURKEY MOVEMENT TREND (IN THOUSAND POUNDS)
SLAUGHTER-CERTIFIED RTC TURKEYS

MAY	473,557*
JUNE 1-21, 2003	334,371*
To date 2003	2,576,094*
To date 2002	2,460,843*

*PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 21-Jun-2003
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

		<u>YOUNG TURKEYS</u>		<u>TOTAL TURKEYS</u>	
		<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>
		<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>
<u>-THOUSAND HEAD-</u>	<u>PW</u>	<u>WT</u>	<u>-THOUSAND HEAD-</u>	<u>WT</u>	
N EAST	879	0	22.16	(A)	885 22.16
SATL	825	4	29.69	(A)	831 29.69
N CENT	2,273	0	31.37	(A)	2,280 31.37
S CENT	476	-6	21.44	(A)	482 21.44
WEST	489	-12	24.14	(A)	495 24.14
U.S. TOTAL	4,942(B)	-1	27.79	31	4,973 27.79
TO-DATE					
2003	114,139(B)			371	114,510
TO-DATE					
2002	112,785(B)			188	112,973

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 67,000; for the year 1,544,000; last year to date 1,127,000.

LIVE TURKEYS SLAUGHTERED

W/E 21-Jun-2003

	<u>YOUNG</u>		<u>YOUNG</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>		
	<u>THOUSANDS</u>				
HEAD	2,003	2,872	67	31	4,973
AVG WT	15.59	36.35	24.78	29.71	27.79
LAST WEEK	2,100	2,812	83	7	5,002
SAME WK YR AGO	1,855	2,942	53	6	4,856
AVG WT	15.85	35.91	24.53	28.65	28.11
TO-DATE/2003	45,050	67,545	1,544	371	114,510
TO-DATE/2002	45,102	66,556	1,127	188	112,973

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)965-4661	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby, Officer-in-Charge
	Fax	(323)269-5926	
	Recorded	(323)260-4676	

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JUNE 2003.

The trade sentiment on fresh white meat was steady at best and frozen steady to instances weak. Demand on fresh white meat was light at best with some processors seeing more activity than others. Some concern was noted about the abundant frozen white meat inventories and their short and long term market ramifications. Offerings of fresh white meat were adequate to ample. The market on tom drums was steady to firm. Demand was fair to instances good for domestic and export shipments. Some spot trading was noted on tom drums for immediate shipments with freight at higher price levels. Domestic trading centered on light volumes of white meat and rib breasts. Fresh wing meat traded at 40, fresh scapula 62, frozen plant grade non-basted 12-18 lb. breasts 80 cents delivered. Export trading centered on heavy volumes of frozen tom drums and thigh meat. Interest was noted from Asia, Mexico and Russia. Tom necks traded at 17 and fresh tom drums 23 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	85.00-87.50		85.23	220
BREASTS, 4-8 LBS GRADE A—FRESH 2/	140.00		140.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		T	81.00	120
DRUMSTICKS, TOM	24.50-27.00		25.33	120
DRUMSTICKS, TOM—FRESH	26.00		26.00	40
DRUMSTICKS, HEN	22.00		22.00	8
WINGS, FULL-CUT, TOM	20.00-20.50		20.17	9
WINGS, FULL-CUT, HEN	20.00		20.00	24
WINGS, V-TYPE, TOM	24.00		24.00	15
WINGS, V-TYPE, HEN				
NECKS, TOM	20.00-20.50		20.14	21
NECKS, HEN	17.00		17.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	116.00-124.00		118.47	300
THIGH MEAT	51.00		51.00	10
THIGH MEAT—FRESH		F	52.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		F	51.08	74
TENDERLOINS		T	98.00	6
DESTRAPPED TENDERS		F	89.50	400
DESTRAPPED TENDERS—FRESH	112.00		112.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	17.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	15.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS	23.00-26.00		25.30	748
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	24.00		24.00	104
TAILS		R	21.00	40
MECHANICALLY SEPARATED 4/	16.00		16.00	80
THIGH MEAT - FROZEN	46.00-68.00		54.63	840

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JUNE 2003.

The trade sentiment on tom parts was fully steady on drums, steady to fully steady on full-cut wings, 2-joint wings and necks steady at best. Demand on tom parts was fair to good on drums for both domestic and export shipments, light to fair on full-cut wings, balance slow. Tom bulk parts offerings were light at best on drums, light to instances adequate on full-cut wings, 2-joint wings mostly adequate and necks were adequate to fully adequate. Trading centered on a heavy volume of frozen thigh meat for export, balance light. Export demand was good for Russia with inquiry also noted from Asia and Mexico. Grade A WOGs (June-July shipments): fresh 11-13 lb. 64, frozen 9-11 lb. 63, 12-16 lb. basted 62 cents delivered domestic. Livers traded at 16.50-25 mostly 16.50 delivered pet foods, fresh wing meat 37, fresh scapula 53, Grade A basted 20-22 lb. breasts 100 cents delivered domestic. Livers also traded at 21.50 and fresh tom drums at 23 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	85.23	220	85.23	220
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	140.00	40	140.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		T	81.00	120	81.00	120
DRUMSTICKS, TOM	24.00-26.00		24.92	130	25.12	250
DRUMSTICKS, TOM—FRESH	23.00-26.00		24.45	84	24.95	124
DRUMSTICKS, HEN	23.00		23.00	80	22.91	88
WINGS, FULL-CUT, TOM		R	20.17	9	20.17	9
WINGS, FULL-CUT, HEN		R	20.00	24	20.00	24
WINGS, V-TYPE, TOM		R	24.00	15	24.00	15
WINGS, V-TYPE, HEN	54.00		54.00	20	54.00	20
NECKS, TOM	20.00		20.00	80	19.87	195
NECKS, HEN		R	17.00	8	17.00	8
BREASTS, B/S, TOM 3/			116.28	186	117.63	486
BREASTS, B/S, TOM—FRESH 3/	116.00-118.00	R	51.00	10	51.00	10
THIGH MEAT		F	52.00	20		
THIGH MEAT—FRESH			63.00	40	63.00	40
BREAST TRIM MEAT	63.00		51.08	74		
SCAPULA MEAT		F	98.00	6	98.00	6
TENDERLOINS		T	89.50	400		
DESTRAPPED TENDERS		F	115.00	25	113.15	65
DESTRAPPED TENDERS—FRESH	115.00					
WING MEAT WITH SKIN			17.00	80		
MECHANICALLY SEPARATED 4/		F	16.67	120	16.67	120
MECHANICALLY SEPARATED—FRESH 4/	14.00-18.00					
EXPORT TRADING						
DRUMSTICKS, TOMS	23.50-25.00		24.56	252	24.10	1,688
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		R	24.00	104	24.00	104
TAILS						
MECHANICALLY SEPARATED 4/		R	16.00	80	17.00	200
THIGH MEAT - FROZEN	46.25-68.00		61.76	952	56.69	2,184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.